

November 12, 2019

To
BSE Limited,
25, P. J. Towers,
Dalal Street,
MUMBAI- 400 001

Scrip Code: 500120

Respected Sir / Ma'am,


Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

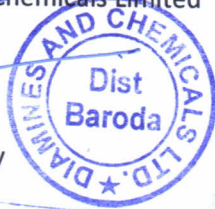
With reference to our intimation dated November 08, 2019 regarding disclosure under Regulation 10 (5) SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011 in respect of proposed acquisition of equity shares of the Company under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, as amended (the SEBI SAST Regulation), we hereby received intimation from Acquirer regarding minor typographical errors in the said disclosure. The revised disclosure is enclosed herewith.

Kindly take the above mentioned information on records.

Thanking You.

Yours faithfully,
For Diamines and Chemicals Limited


Hemaxi Pawar
Company Secretary



Encl: As above

Amit M. Mehta

Date: 11th November, 2019

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Disclosure under Regulation 10 (5) – Intimation to stock exchange(s) in respect of proposed acquisition of equity shares under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the SEBI SAST Regulations) vide our email dated 7th November, 2019

Reg: Inter-se transfer of shares amongst promoters of Diamines and Chemicals Limited

With reference to the captioned matter and in connection with our earlier disclosure made on 7th November, 2019, there are minor typographical errors in the disclosure made as follows:

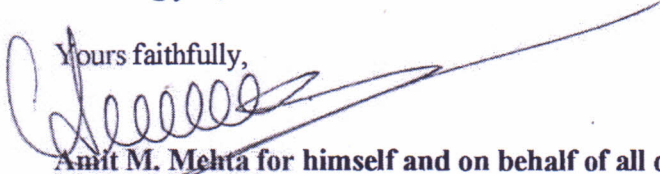
- Point No. 6 of Disclosure under regulation 10(5): The volume weighted average price for a period of 60 trading days shall be read as Rs. 126.26 per equity share in place of mentioned Rs. 125.46 per equity share.
- Point No. 11 of Disclosure under regulation 10(5): Mentioned Shares of Mr. Pinakin Kantilal Patel shall be read as 50212 against mentioned shares of 50121 in before proposed transaction and 95121 shall be read as 95212 in after proposed transaction and accordingly total shares mentioned shall be read as follows:

Details of Each Acquirer	Pre Transaction		Post Transaction	
	No. of Shares	% of Capital	No. of Shares	% of Capital
A Acquirer(s) and PACs (Other than sellers)(*)	3189388	32.60	5741028	58.68

You are requested to take note of the same.

Thanking you,

Yours faithfully,


Amit M. Mehta for himself and on behalf of all other acquirers
Mumbai

Copy to: Diamines and Chemicals Limited

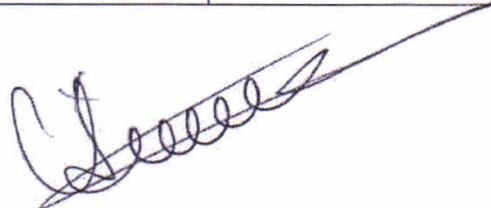
Encl.: As above

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI SAST Regulations”)

1.	Name of the Target Company(TC)	Diamines and Chemicals Limited
2.	Name of the acquirer(s)	Mr. Amit. M Mehta Ms. Cherry A Mehta, Mr. Mohak A. Mehta Mr. Harsh A. Mehta, Ms. Kokila Mehta Perfo Chem (I) Private Limited, S. Amit Specialty Chemicals Pvt. Ltd. Finogra (India) Private Limited Pinakin Kantilal Patel
3.	Whether the acquirer(s)is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Alkyl Amines Chemicals Limited
	b. Proposed date of acquisition	Anytime after 4 working days from the date of this intimation i.e. on or after Friday, 15 th November, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a)above	25,51,640 shares
	d. Total shares to be acquired as % of share capital of TC	Upto 25,51,640 equity shares representing 26.08% of the total capital of the Target Company
	e. Price at which shares are proposed to be acquired	The shares of Diamines and Chemicals Limited will be acquired at a price not exceeding the limits provide in proviso (i) to Regulation 10(1)(a) of SEBI SAST

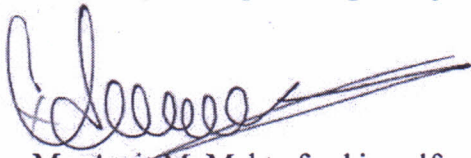
(Signature)

	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares pursuant to Share Purchase Agreement entered into between Promoters of listed TC i.e. Diamines and Chemicals Limited. Sellers and Acquirers are the promoters of the TC.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI SAST Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Share of Target Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI SAST Regulations. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Bombay Stock Exchange where the shares of the TC are listed and where the maximum volume of trading in shares of TC are recorded during such period is Rs. 126.26 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of the price computed in point no 6 above.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisitions to be furnished	The Transferors and Transferees have complied (during a period of 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of SEBI SAST Regulations. The copies of disclosure during the previous 3 years prior to the date of acquisition are enclosed in <u>Annexure - I</u>
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under Regulation 10(1)(1) with respect to exemption has been duly complied with



11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)	3189388	32.60	5741028	58.68
	Amit M Mehta	862099	8.81	1220199	12.47
	Cherry A. Mehta	695178	7.11	1053278	10.77
	Harsh A. Mehta	237000	2.42	475720	4.86
	Mohak A. Mehta	237154	2.42	475874	4.86
	Kokila Mehta	95178	0.97	244378	2.50
	Perfo Chem (India) Private Limited	840000	8.59	1198100	12.25
	S Amit Speciality Chemicals Private Limited	128100	1.31	486200	4.97
	Finorga (India) Private Limited	44467	0.45	492067	5.03
	Pinakin Kantilal Patel	50212	0.51	95212	0.97
B	Seller (s)				
	Alkyl Amines Chemicals Limited	2977996	30.44	426356	4.36

Note: Rounding-off of percentages may result in slight arithmetic differences.



Mr. Amit M. Mehta for himself and on behalf of other acquirers

Date: 7th November, 2019

Place: Mumbai